






Ten-Year Trends FY08-FY17




Income and Assets

	June 30, 2008	10 years (\$ millions)	June 30, 2017	Low	High	Notes
Net assets ¹	8.3		19.6	6.5	19.6	The foundation's net assets have more than doubled in 10 years.
Gifts, contributions, and fees ²	2.6		3.2	1.4	4.7	Fundraising revenue including pledges in FY17 was 23% higher than 10 years ago.
Endowment ³	4.7		13.4	3.7	13.4	The foundation's endowments, both donor-restricted and board-designated, have more than doubled in 10 years.

Returns

	June 30, 2008	10 years	June 30, 2017	Low	High	AVG	Notes
Investment returns (\$) ⁴	203k		1.6M	-1.7M	1.6M	320k	The majority of investment returns and losses are associated with endowments.
University of Washington Consolidated Endowment Fund (UWCEF) return (%)	2.0		13.6	-23.5	16.0	4.7	The UWCEF holds the foundation's endowments.

Foundation Impact on the College

	June 30, 2008	10 years	June 30, 2017	Low	High	Notes
Grants and scholarships (\$) ⁵	1.7M		2.2M	0.8 M	2.2M	Includes annual fund, endowment disbursements, and academic grants.
Other college support by foundation (\$) ⁶	488k		671k	254k	710k	Supports variety of areas such as library, public service centers, student emergency fund, and radio station.
Scholarship recipients	165		251	158	251	In 10 years, the number of scholarship recipients increased more than 50%.

¹ Statement of Financial Position: **Total net assets**

² Statement of Activities: **Gifts and contributions** plus **Gift fees**

³ Statement of Financial Position: **Permanently restricted assets** plus part of **Temporarily restricted assets** and **Unrestricted assets**

⁴ Statement of Activities, Support and Revenue: **Investment income**

⁵ Statement of Activities, Expenses, Program Services: **Grants and scholarships**

⁶ Statement of Activities, Expenses, Program Services: **Other college support**