





Ten-Year Trends FY09-FY18




Assets

	June 30, 2009	10 years (\$ millions)	June 30, 2018	Low	High	Notes
Net assets ¹	6.5		20.8	6.5	20.8	The foundation's net assets have more than tripled in 10 years.
Endowment ²	3.7		14.2	3.7	14.2	The foundation's endowments, both donor-restricted and board-designated, have more than tripled in 10 years.

Returns

	June 30, 2009	10 years	June 30, 2018	Low	High	AVG	Notes
Investment returns (\$) ³	-1.7M		1.2M	-1.7M	1.6M	420k	The majority of investment returns and losses are associated with endowments.
University of Washington Consolidated Endowment Fund (UWCEF) return (%)	-23.5		9.6	-23.5	16.0	5.4	The UWCEF holds the foundation's endowments.

Foundation Impact on the College

	June 30, 2009	10 years	June 30, 2018	Low	High	Notes
Grants and scholarships (\$) ⁴	1.1M		1.0M	0.8 M	2.2M	Includes annual fund, endowment disbursements, and academic grants.
Other college support by foundation (\$) ⁵	584k		900k	254k	900k	Supports a variety of areas such as library, public service centers, student emergency fund, and radio station.
Scholarship recipients	164		269	158	269	In 10 years, the number of scholarship recipients increased by almost 70%.

¹ Statement of Financial Position: Total net assets

² Statement of Financial Position: Permanently restricted assets plus part of temporarily restricted assets and unrestricted assets

³ Statement of Activities: Investment income

⁴ Statement of Activities: Grants and scholarships

⁵ Statement of Activities: Other college support

Full audited financial statements are available at evergreen.edu/foundation