






Ten-Year Trends FY07-FY16




Income and Assets

	June 30, 2007	10 years (\$ millions)	June 30, 2016	Low	High	Notes
Net assets without pledges ¹	7.8		15.0	6.3	15.0	Not including promises to give, the foundation's net assets have almost doubled in 10 years.
Gifts, contributions, and fees ²	2.1		4.7	1.4	4.7	Fundraising revenue including pledges in FY16 was more than double the level 10 years ago.
Endowment ³	4.5		12.1	3.7	12.1	The foundation's endowments have more than doubled in 10 years.

Returns

	June 30, 2007	10 years	June 30, 2016	Low	High	AVG	Notes
Investment Returns (\$) ⁴	1.4 M		-182 k	-1.7M	1.3M	300k	The vast majority of investment returns and losses are associated with endowments.
University of Washington Consolidated Endowment Fund (UWCEF) return (%)	23.4		-1.6	-23.5	23.4	5.6	The UWCEF holds the foundation's endowments.

Foundation Impact on the College

	June 30, 2007	10 years	June 30, 2016	Low	High	Notes
Grants and Scholarships (\$) ⁵	1.3M		0.8M	0.8 M	1.7M	Includes annual fund, endowment disbursements, and academic grants.
Other college support by foundation (\$) ⁶	326k		671k	254k	710k	Includes spending of local funds (i.e., KAOS and Library).
Scholarship Recipients	136		221	136	221	In 10 years, the number of scholarship recipients has increased over 60%.

¹ Statement of Financial Position: **Total Net Assets - Unconditional promises to give, current - Long-term unconditional promises to give, net**

² Statement of Activities: **Gifts and Contributions plus Gift fees**

³ Statement of Financial Position: **Permanently Restricted Assets** and part of **Temporarily Restricted Assets**

⁴ Statement of Activities, Support and Revenue: **Investment Income**

⁵ Statement of Activities, Expenses, Program Services: **Grants and Scholarships**

⁶ Statement of Activities, Expenses, Program Services: **Other College Support**